



How to make a bequest

A bequest (also known as a legacy) is a gift of money or assets that you leave through your Will. People from all walks of life leave gifts to Richmond Football Club in their Will and we greatly appreciate the generosity and thoughtfulness of each and every one of them.

By having a legal Will, you can avoid the confusion that sometimes arises. It's a surprising statistic that less than two-thirds of the Australian adult population has a valid Will. Making a Will can put your mind at ease because you'll know that your personal wishes will be honoured. It's your way to take care of family members and others who have been important to you throughout your life.

Once you have ensured that you have taken care of your family, friends and loved ones and you have made the decision to become a member of the Richmond Bequest Society, your bequest to the club can take a number of forms:

- A percentage of the value of your Estate (so other beneficiaries are not disadvantaged should circumstances change), or
- The whole or part of the residue of the Estate after you've made provisions for family and other beneficiaries
- A specified amount of money (please note that a specified amount of money will not appreciate over time)

To ensure that your wishes are clearly and legally stated, you may wish to consider the following options:

- Consulting a qualified Solicitor or Trustee Company;
- Amending your Will to insert a clause which provides for the Richmond Football Club; or
- Completing a simple codicil document.

While there are several types of bequest clauses, the following is most commonly used for a general bequest:

"I give to the Richmond Football Club (ABN: 25 679 793 340) _____% of the whole of the residue of my Estate, OR the whole of the residue of my Estate, OR the sum of \$_____ to be applied for the benefit of or to the Richmond Bequest Society.

The receipt of an authorised officer of the Richmond Football Club will be sufficient discharge to my Executor/Trustee"

The Richmond Football Club is not qualified or authorised to provide legal advice.

CODICIL

Codicil of

(Full name) _____

This codicil is dated (day) _____ of (month) _____ (year) _____, and is made by me of

(Address)

I confirm my Will dated ____/____/____ in all respects, except I add the following clause or clauses:

The Richmond Football Club ABN: 25 679 793 340 ACN: 005 563 001 shall receive:

Signature of Will maker: _____

SIGNED by the Will maker of this codicil in our presence and in the presence of each other:

Signature (first witness): _____

Name: _____

Address: _____

Occupation: _____

Date: _____

Signature (second witness): _____

Name: _____

Address: _____

Occupation: _____

Date: _____



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